

IMSA Classification and Compensation Study Orientation

Charles E. Carlson
Carlson Dettmann Consulting
Operating division of enetrix

February 6, 2008

inform. illuminate. inspire.

Today

- Introduce Carlson Dettmann Consulting
 - Charlie Carlson <u>charles.carlson@enetrix.com</u>
 - Sally Muller <u>sally.muller@enetrix.com</u>
- An Ideal Compensation Program
- Our Approach
- Summary of Project Scope and Methods
- Timeline and Due Dates
- Questions



Our Approach

- Use objective job evaluation to establish internal consistency
- Use strategic market data to pay fairly in your employment markets
- Recognize the diversity of jobs and required levels of knowledge, skills, and abilities
- Implement a new plan that will be useful (and appropriately flexible) for many years
- Stress communication with employees



Project Scope

- Study covers approximately 215 employees
- Measure
 - Job responsibilities
 - · Internal comparability
 - Salary markets
- Recommend
 - Pay structure
 - Administration



Ideal Compensation Program

- Supports organizational objectives
- Internally equitable
- Competitive
- Affordable
- Legal
- Understandable
- Efficient to administer
- Flexible



Steps to Internal Consistency

- Job documentation
- Job analysis
- Job evaluation



Job Description Questionnaire

- This is a <u>critical</u> document
- We collect key job information
 - provided by you
- Used as a basis for job evaluation
- Review it with you today



Key Instructions

- Each of you is responsible for your own Questionnaire
- If not done well, we will send it back
- Supervisors and department heads must review
 Questionnaire and any other submitted materials



Job Evaluation

 Formal process for ordering a set of jobs, independent of individual performance, into a hierarchy based on the scope or span of control of jobs in the organization.



Evaluation Factors

- Formal preparation and work experience
- Decision-making impact
- Thinking challenges and problem-solving
- Interactions and communication
- Work environment



Market Measurement

For a sufficient set of benchmark positions

- Jobs having likely market matches
- Fairly stable in content
- Representative of different pay and responsibility levels

Gather data

- Comparable organizations
- Other area public employers, as appropriate
- Private sector matches, as appropriate



Employee Appeals

- After adoption of recommendations
 - Criteria: gross error or substantial changes
 - * e.g., "I think I am classified wrong because..."
- Knowing you can appeal improves accuracy and builds integrity
 - May be the best possible method of creating employee acceptance



Project Steps & Timeline

January

- Project kick-off
- Document job responsibilities

February-March

- Analyze jobs
- Evaluate job content
- Survey Markets

o April

- Meetings to consider market and evaluation results and to look at pay plan options
- Develop pay recommendations and administrative process



Key Project Dates for IMSA

- Friday, February 15
 - Employee Questionnaires due to department heads
- Friday, February 29
 - Questionnaires due to Roger Spayer
- Friday, March 7
 - JDQs due to Carlson Dettmann Consulting



Questions

