

430b Plans

IMSA has partnered with multiple vendors to provide employees with 403b plan options. The 403b plan are also eligible for IMSA's employee match program. The current vendors for our 403b programs are:

1. Equitable
Contact Name: Michael Bleke
Email: Michael.bleke@equitable.com
Phone: 630-575-5002
2. Aspire:
Contact Name: Michael Bleke
Email: Michael.bleke@equitable.com
Phone: 630-575-5002
3. Oppenheimer
Contact Name: Michael Bleke
Email: Michael.bleke@equitable.com
Phone: 630-575-5002
4. Metlife: Will need to find your own local advisor
5. Corebridge Financial
Contact Name: Terry Pasquale
Email: terry.pasquale@corebridgefinancial.com
Phone: 224-301-5562
6. Vanguard: No Advisors (you will need to create your account online.)

If you are interested in signing up for a 403b plan, all the information you will need, including how to enter your contribution requests on the PlanConnect site, are located in our *403b Information Packet*.

457(b) Plans

IMSA employees can also participate in two different 457 plans through SURS. The plans available are:

1. 457(b) plan:
 - Pre-tax contributions
 - Similar to a 403b plan but through SURS instead of an outside vendor
 - Not eligible for IMSA Employee Match program
2. 457 Roth:
 - Post-tax contributions
 - Roth option is not offered with any of the 403b outside vendors.
 - Not eligible for IMSA Employee Match Program

If interested in a SURS 457 plan, you can find more information on their website at:

<https://surs.org/retirement-plans/dcp/>